

Union Tank Car Company

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WITERSTATE COMMERCE COMMESSION

Arthur B. Hillman Secretary and Assistant General Counsel

39 South La Salle Street Chicago, Illinois 60603 312/372-9500

January 31, 1985

Secretary
Interstate Commerce Commission
12th and Constitutional Avenue
Washington, D.C. 20423

Re: Statement of New Numbers
Union Tank Car Company

Equipment Trust (Series 14)

Gentlemen:

This refers to the Equipment Trust Agreement dated as of December 1, 1976, between this Company and Manufacturers Hanover Trust Company, Corporate Trust Department, 600 Fifth Avenue, New York, New York 10020, as Trustee (the "Agreement"), which was recorded with your office on December 5, 1976, and assigned recordation number 8598.

Section 5.07 of the Agreement provides that, in the event the Company intends to change the car numbers of any units of railroad equipment covered by the Agreement, it shall file and record with your office a statement of the new car numbers to be substituted therefor. The Company desires to substitute new car numbers for certain of the car numbers listed on Schedule A to the Agreement. The car numbers to be changed and the car numbers to be substituted therefor are set forth in Schedule A hereto.

We would appreciate your filing this Statement of New Numbers with the Agreement. Our check in the amount of \$10.00 to cover the filing fee is enclosed, together with five executed copies of the Statement. Please return two of these copies with the recordation date indicated thereon to A. B. Hillman at the address indicated above.

[SEAL]

ATTEST:

R. C. Gluth

Very truly yours,

Executive Vice President

A. B. Hillman Secretary

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STATE OF ILLINOIS)
COUNTY OF COOK)

On this 31st day of January, 1985, before me personally appeared R. C. Gluth, to me personally known, who, being by me duly sworn, says that he is the Executive Vice President of UNION TANK CAR COMPANY, that the seal affixed to the foregoing Statement of New Numbers is the corporate seal of said corporation, that said Statement was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing Statement was the free act and deed of said corporation.

Notary Public

HILLIANS MONRES 2/03/

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

Quantity	A.A.R. Mechanical Description Code	Capacity in 	Road Numbers	
			Old Numbers	New Numbers
6	LO	4,750	UTCX 43725-43727 UTCX 43731-43733	PPU 43725-43727 PPU 43731-43733

6 Total